Agrifood systems and coupled innovation

Caroline Pénicaud 2025 August 28

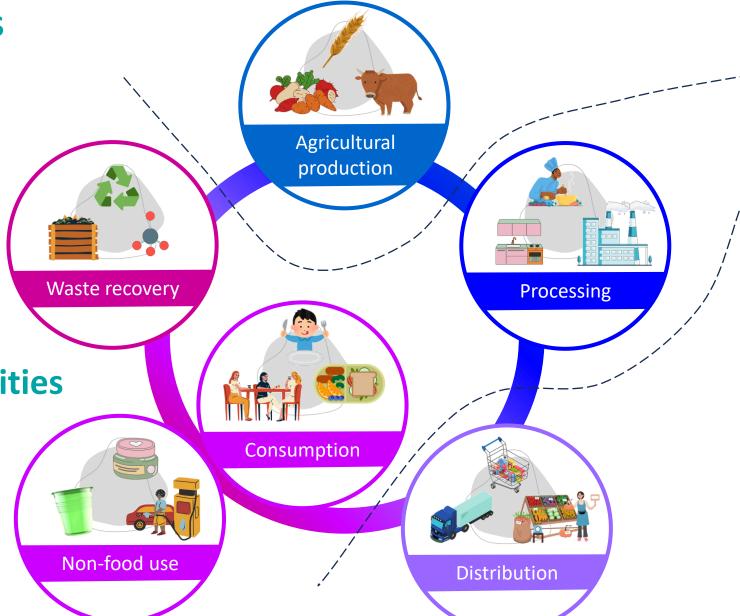






Agrifood systems

The way people organize themselves, in space and time, to obtain and consume food *Malassis* 1994



Many interrelated activities
Many stakeholders
Many value chains
From local to global



Dominant agrifood systems

- Global system
- High-tech production
- Long supply chains
- Mass production
- Mass retailers
- Diversified food offer

- ✓ Significant production volumes
- ✓ Economies of scale
- ✓ Low prices
- ✓ Controlled logistics
- ✓ Significant and stable economic activity
- ✓ Offer in response to consumer expectations
- ✓ Food safety



Dominant agrifood systems

ENVIRONMENT

- 25-30 % environmental impacts due to the agrifood systems
 - × Climate
 - Biodiversity
 - × Pollutions
- × Agriculture
- Losses and wastes
- Cold chain
- Packaging / plastic

SOCIAL

- Decline in rural employment
- Poverty and social exclusion among farmers
- Precarious contracts for workers
- Loss of consumer confidence in their food

HUMAN HEALTH

- Obesity
- × Diabete
- Malnutrition
- Exposure to endocrine disruptors
- « Ultraprocessed » food

ECONOMY

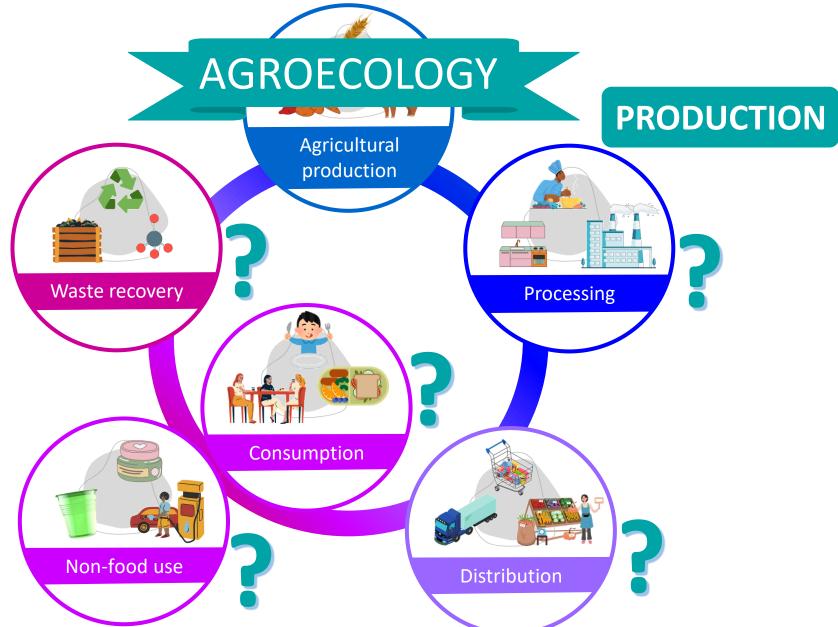
- Farmers' situation unsustainable
- Other actors: highly contrasted situations
- Food industry: 1% of companies generate more than 50% of sales
- Inequitable distribution of income between actors

NEED FOR CHANGE

MORE SUSTAINABILITY



> Dominant agrifood systems: need for change towards more sustainability



CONSUMPTION USE



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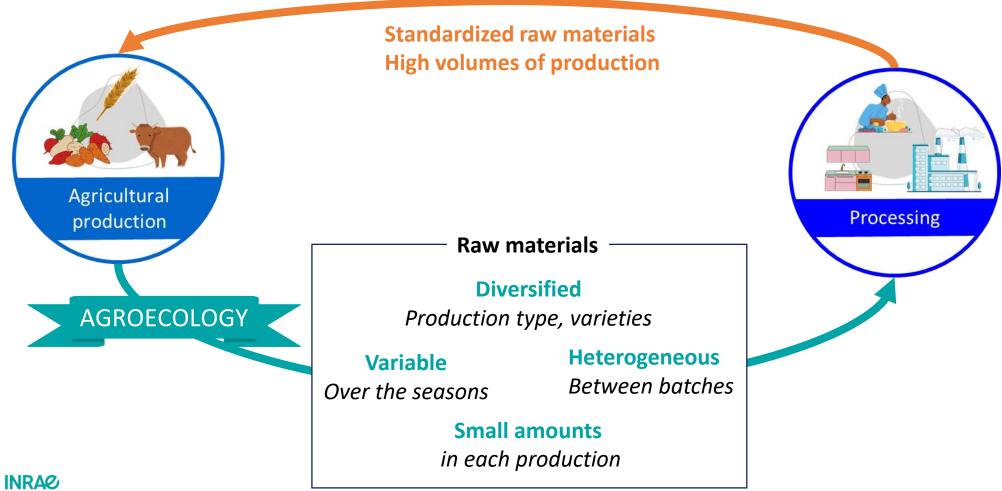
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Adaptation to agroecology

Focus on 4 main ideas

Adapting processing to different raw materials

Agroecology = game changer in the relationship between agriculture and processing



Adapting processing to different raw materials

Designing new processes / new process working conditions

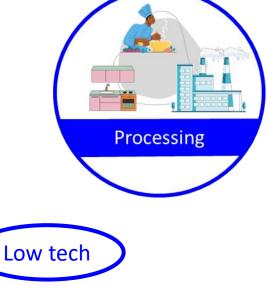




Canning workshops













Slaughterhouse



Frugality Flexibility



Modularity

Small scale

Coupled operations





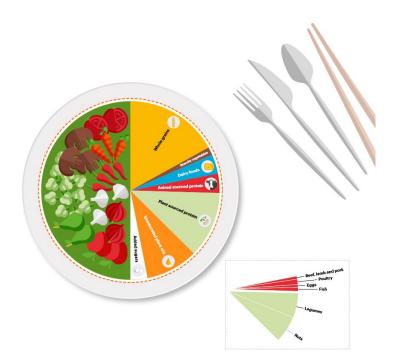


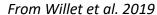


Encouraging change in consumption patterns

Designing consumption recommendations

Scientific recommendations National recommendations











✓ Especially red meat

Pulse consumption

- ✓ Protein, fibers, micronutrients
- ✓ Agronomic benefits

AGROECOLOGY





Consumption

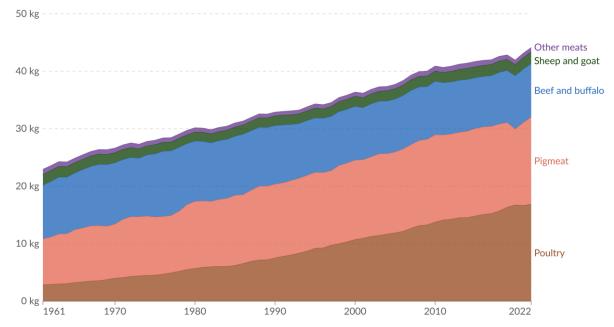
> Encouraging change in consumption patterns

Consumption trends

Per capita meat consumption by type, World, 1961 to 2022



Per capita meat consumption is broken down by types of meat, and is measured in kilograms per person per year.



Data source: Food and Agriculture Organization of the United Nations (2024)

OurWorldinData.org/meat-production | CC BY

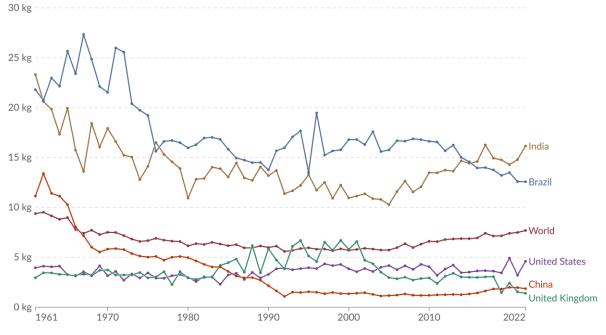
Note: Data does not include fish and seafood. Figures show meat supply and do not correct for waste at the household level and, so they may not directly reflect the quantity of food consumed by a given individual.

Consumption

Pulses used for direct human food per capita, 1961 to 2022



Quantity that is allocated for direct consumption as human food, rather than allocation to animal feed or industrial uses. Pulses are the edible seeds of plants in the legume family.



Data source: Food and Agriculture Organization of the United Nations (2024)

Note: FAOSTAT applies a methodological change from the year 2010 onwards.

CC BY



From processing to consumer to favor consumption

Designing new food products - Case of pulses



Multi-country 11%

31457

patent families 2013-2024

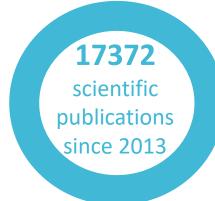
Pulse processability?

Product properties?

Product acceptance by consumers?

Product impacts? Health, environment

Product design?



9% annual growth Inpi, 2025

Plant-based proteins



animal-based foods

David Julian McClements^{1,2}

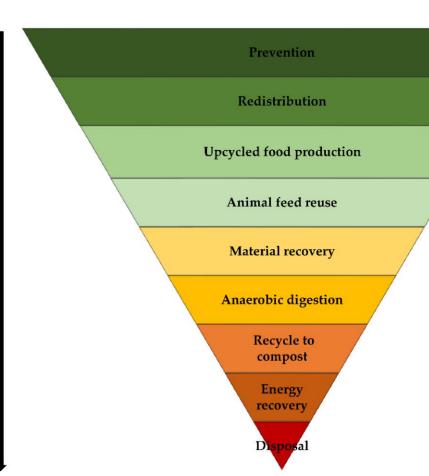
Consumption



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Closing the loops

Designing new valorization routes



Input of organic matter crop protection products

Improvement of soil structure

Energy input

Circular economy

Agricultural production

New ingredients

Processing

Waste recovery

!\\ WARNING

Waste dependency
Pollutant concentration
Hierarchy vs economy

Moshtaghian et al. 2021

Closing the loops should be seen as a tool, not an end in itself





> Interest and limits of these approaches



- Many changes required: good to act at all levels
- Each scientific discipline can provide skills/expertise within its perimeter



- Impacts of these actions on the agrifood system as a whole?
- Sufficient to join these actions?
- Toward agrifood systems as a whole?

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Rethinking agrifood systems together

Focus on coupled innovation

Coupled innovation

Interconnected innovation processes from agriculture and food sectors to manage the complex interrelations between them, and contribute to a systemic transition towards more sustainable agrifood systems Meynard et al. 2017



An example of the Qualisol cooperative's drive to stimulate the production and consumption of legumes

Agronomic innovation:
lentil-wheat combination
to increase wheat protein
content while respecting
the environment



Innovation in consulting: setting up an adapted consulting organization



Digital innovation:
development of a
tool for farm cost
accounting, taking
multi-year results
into account

Technological
innovation: acquisition of
an optical sorter and
integration into the
collection-storage chain



Organizational innovation: organization of lentils bagging and delivery







Agrifood systems and coupled innovation 2025 August 28 / FSD8 / Caroline Pénicaud > Need for a different frame of thinking

Many interrelated activities
Many stakeholders
Many value chains
From local to global

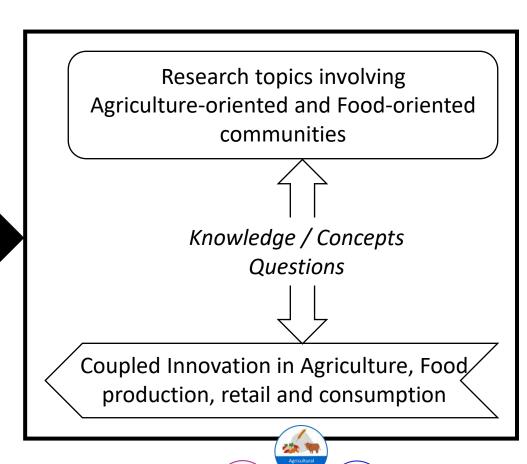
Job specialization Innovation segmentation

Even in the scientific communities related to these diverse activities...





Research topics in the Research topics in Agriculture-oriented the Food-oriented research community research community Knowledge / Concepts Knowledge / Concepts **Questions** Questions Innovation in, Innovation in Food production, Agriculture retail and consumption



Challenges

- Overcoming traditional divisions: what research is needed to support the transition to more sustainable agrifood systems?
- Reflect together on transition and innovation, to identify the fields of knowledge that are lacking

Objective

Establish a method for identifying research themes

- ✓ involving both the agriculture and food communities
- ✓ original
- ✓ that aim to support the transition to more sustainable agrifood systems



Brun et al. 2021



In Paris-Saclay research units: complementary fields of expertise covering the agrifood system

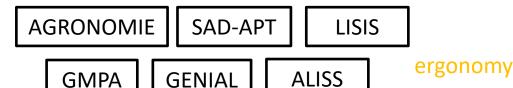
agroecology

design sciences

agronomy

sociology

management sciences



food engineering

economy

consumption sciences

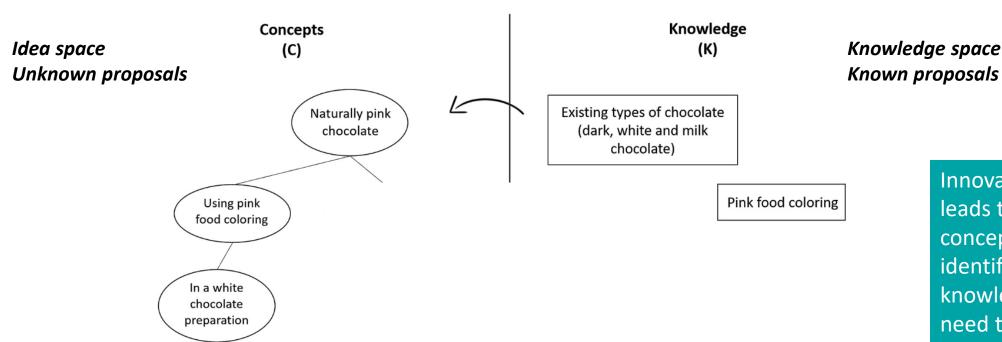
ecodesign





An approach based on CK theory Hatchuel & Weil, 2009

Innovation emerges from a dialogue between the space of concepts C and the space of knowledge K: the evolution of concepts is based on knowledge, and makes it possible to identify the knowledge that will be needed to go further (joint expansion of the two spaces)



Innovative design thus leads to innovation concepts, but also to the identification of knowledge gaps that need to be filled in order to refine the concepts

Brun et al. 2021 - Method: KCP workshops + matching-building

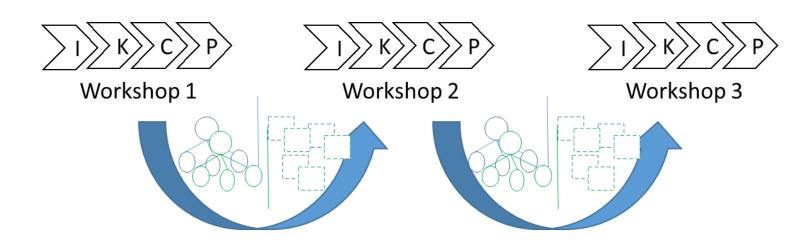


- Building a C-K map to explore the innovation topic
- Defining the content of K and C steps (presentations, subtopics to be explored)
- State-of-the art presenting recent knowledge
- Sharing original and disruptive knowledge
- Generating alternative concepts
- Idea generation based on strategically built sub-topics
- Turning new concepts and missing knowledge into projects
- Identifying project teams

These methods meet three needs:

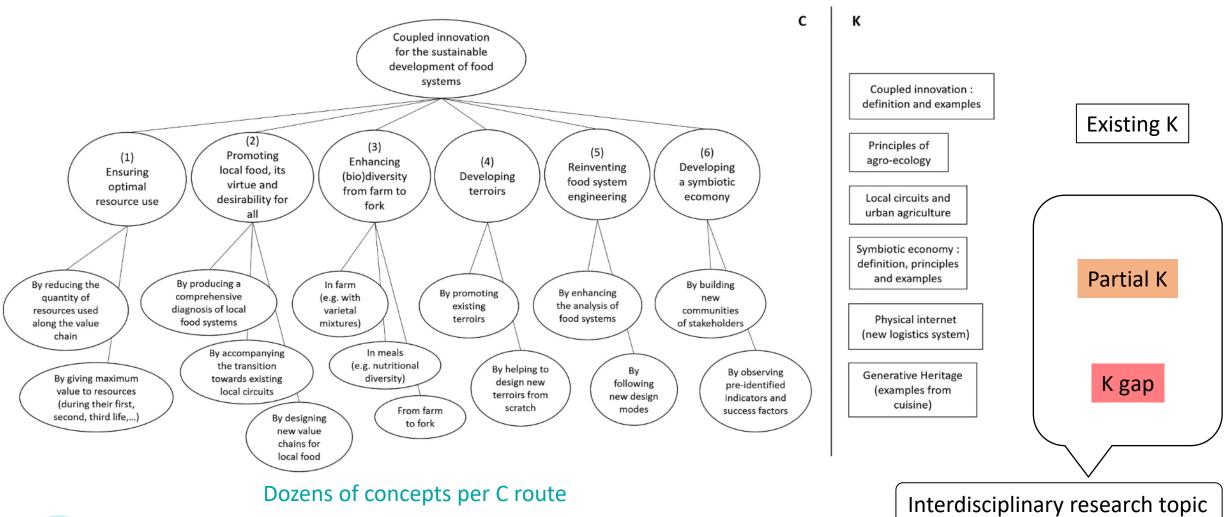
- ✓ Creating new disruptions
- ✓ Avoiding fixation
- ✓ Collectively exploring new, desirable unknowns

Matching-Building: Enrich exploration by identifying the intersections between the C-K profiles of different partners, and their distinct reasoning





Brun et al. 2021 - Final CK map





Agrifood systems and coupled innovation

Brun et al. 2021 – Results: 20 research topics

Recycling and engineering of waste from food systems for a variety of uses

Assessment and management of the naturalness of food products, from farm to fork

Local food as a source of confidence and desirability: effects of production and processing modes, traceability, social link

Territorialized Food Systems: new ways of linking production and consumption

Small-scale processing technologies, sociotechnical conditions for their development

Tension between innovation and tradition in a historical terroir

Sustainability of terroirs associated with Geographical Indications

Invention of new terroirs and new typical products regarding sustainability issues

Production and cooking of foods with exceptional taste

Ecosystem services of multi-species mixtures, from farm to fork

Diversity of agronomic and culinary practices of hobby gardeners

Effects of biodiversity of endogenous microorganisms on agricultural production and food engineering

Method for the diagnosis of a food system, in order to determine the points to be improved and the fields of innovation to be explored

Multi-actor devices and methods to design and assess coupled innovations

Public policies to promote the emergence and development of coupled innovation

Indicators to assess and foster transition of food systems

Innovative technologies, jobs and skills for a symbiotic economy

Articulation between food, ecological and energy transitions on different

scales

Tensions and synergies between 0 waste, 0 pesticide, 0 antibiotic and 0 additive

Training and information on the agriculture-food-health relationship within agrifood systems



Brun et al. 2021 – Results: 20 research topics

Comparison with 25 scientific papers identifying research priorities for more sustainable food systems

6 topics cited by >25% of the papers Importance validated by the literature Recycling and engineering of waste from food systems for a variety of uses

Method for the diagnosis of a food system, in order to determine the points to be improved and the fields of innovation to be explored

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Brun et al. 2021 – Results: 20 research topics

Comparison with 25 scientific papers identifying research priorities for more sustainable food systems

9 topics cited by 1-4 papers
Poorly identified in the literature

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Tension between innovation and tradition in a historical terroir

Invention of new terroirs and new typical products regarding sustainability issues

Production and cooking of foods with exceptional taste

> Resulting interdisciplinary projects

✓ Coordinated by workshop participants with broader project partners than those of the workshops

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PeriUrbanWasteEng – Towards the engineering of agricultural and food waste in an increasingly urbanized periurban area: how to transform it (or not) for what diversity of uses?

(2021-2022)

Coord.: V. Athès & C. Pénicaud (SayFood)

SayFood

Agronomie

SAD-APT

PROSE

ECOSYS

ALISS

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Innov'co – Coupled innovations between agriculture, processing and collective catering for a sustainable and organic food

(2023-2025)

Coord.: Margot Leclère (Agronomie)

Agronomie

SayFood

Ecocert

Un Plus Bio



ICAD – Coupled innovation and food sustainability

(2022-2026)

Coord.: G. Yannou-Le Bris (SayFood)

SayFood

Agronomie

SAD-APT

Terre et Cité



Resulting interdisciplinary projects

✓ Include one or more of the research themes arising from the workshops, in whole or in part

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PeriUrbanWasteEng – Towards the engineering of agricultural and food waste in an increasingly urbanized periurban area: how to transform it (or not) for what diversity of uses? (2021-2022)

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> Take home messages



- ✓ Moving agrifood systems towards more sustainability can be approached in many ways, from the highly disciplinary to the very systemic
- ✓ While improving agricultural practices is a major step forward, reconnecting agriculture and food is an under-explored lever
- ✓ Coupled innovation is a promising avenue for this reconnection
 - ✓ Territorialized food systems
 - ✓ Collective catering
- ✓ Avenue for future research: Feel free to explore the research topics identified!

